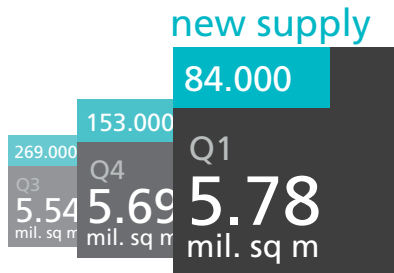


„A“ CLASS STOCK

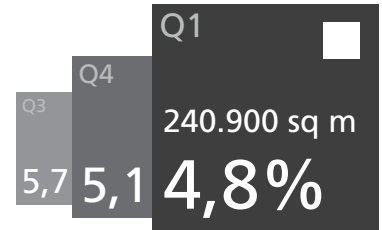


AVERAGE RENTS

„A“ class /sq m/month
3.70 - 4.10€

„B“ class /sq m/month
2.90 - 3.50€

VACANCY RATE



YEAR TO YEAR TRENDS

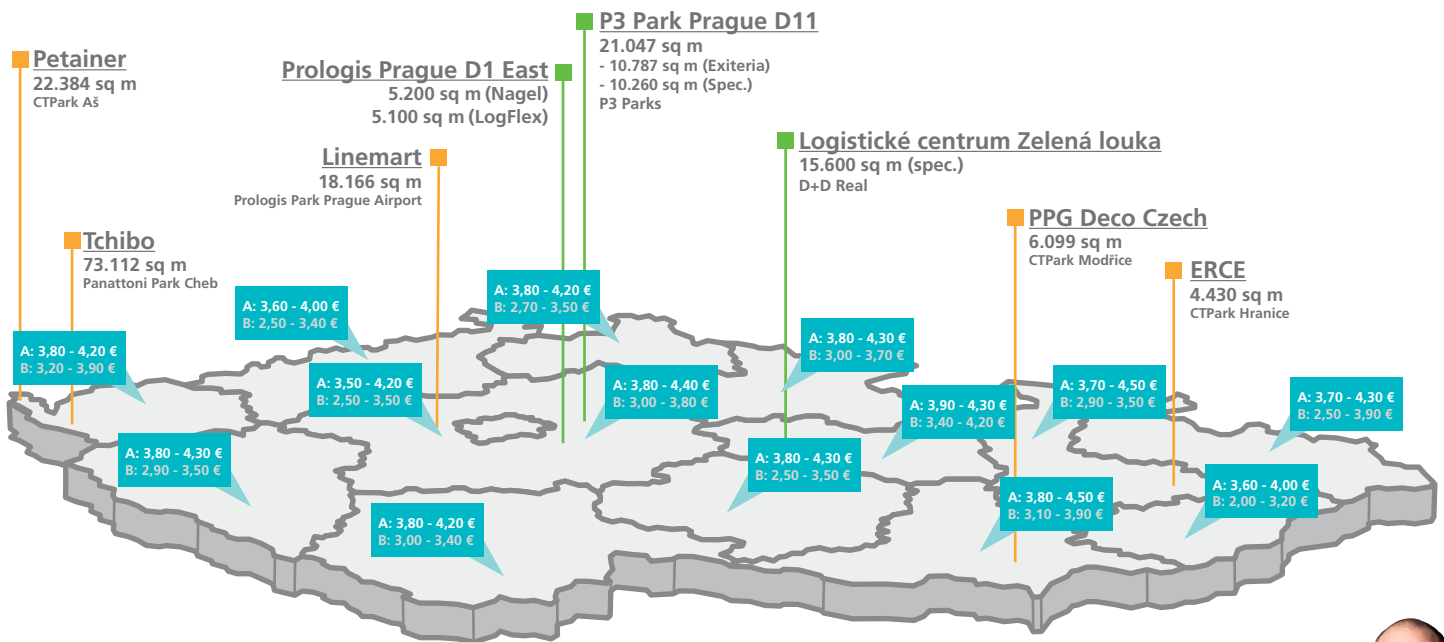
new supply
+48%

average rent
+5%

vacancy
-39%

ACTIVITY HIGHLIGHTS

■ major transactions ■ new development



INDUSTRIAL MARKET OVERVIEW

Market activity in Q1 remains on high level with Greater Prague and Pilsen regions being the most attractive areas. Vacancy rate continues on its declining trend with the most demanded areas (D1 highway, Pilsen) being almost without any immediately vacant industrial spaces.

There is a strong assumption that the future development will be more focused on speculative construction – example is already being set by P3's project in Mstětice city or Mountpark project in Pilsen constructed fully on speculative basis. The best possible leasing conditions for potential clients can be actually found in region Prague – West with it's strong supply of industrial properties available immediately.

"In Q1 of 2016 we have seen a growing interest for smaller industrial spaces, typically ranging from 500 sq m up to 2 000 sq m. This illustrates that the market activity remains strong on various levels of capacity and companies perceive stable economic situation with a view to further growth."

MARTIN ŠUMERA
Industrial Agency

