

INDUSTRIAL MARKET SUMMARY

The final quarter of 2017 does not show signs of slowdown in the industrial commercial real estate. There is a number of new industrial parks at the stage of preparation or construction started, mostly near the motorway network.

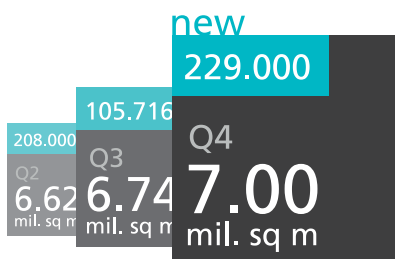
From the locations point of view, there is a prevalent high interest for new premises in the vicinity of Prague and Northwestern Bohemia. In 2018, we also expect higher focus on development in the regions of Brno or Ostrava, as those are locations with relatively higher availability of workforce. Developers are already responding to this fact and have at their disposal new projects for extensive construction.

„Labor availability becomes key topic. In a situation where a number of regions show the unemployment rate below at 3%, the pressure increases on both wage increases and also further automation.“

MATĚJ INDRA
consultant



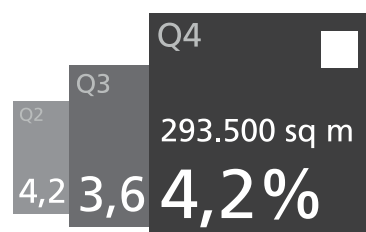
WAREHOUSE PROPERTIES „A“ CLASS



AVERAGE RENTS



VACANCY RATE



YEAR ON YEAR TREND

newly completed
+27%

the average rent
+5%

vacancy
-12%

SELECTION OF TRANSACTIONS AND CONSTRUCTION

- significant transactions
- new construction
- completed construction

